



Tax Assistance Pathfinder

IRS/Federal Forms and Publications

- Standard forms available; you can also make copies from a CD or IRS book of printed forms. All of these are available in the Reference Department
- www.irs.gov
Download forms and instructions for the present year back to 1990. Adobe Acrobat Reader is freely available to download and use for viewing and printing documents. You may also read lengthy publications online instead of printing them out. Files may be searched by keyword. Some of the more popular forms are available in a "fill-in" version. This page also links to states' tax sites and electronic filing options. Also, visit their [Tax Tips for 2009](#) for some handy tips.

Alabama State Forms

- Standard forms available in Reference Department. We generally receive state forms later than federal, around the first of February.
- <http://www.ador.state.al.us/incometax/2008itforms>
Allows you to download forms, fill out forms online, and file electronically.

Tax Assistance

- **AARP Tax Aide**
www.aarp.org/money/taxaide/
Year-round online tax assistance. AARP is also known for their tax clinics which provide FREE tax assistance and preparation as well as FREE filing of taxes, both federal and state. You can find Tax-Aid Clinics in your area at the above website which allows you to search by zip code.
- **Local IRS Office: Jefferson County**
801 Tom Martin Drive
Birmingham, AL 35211
Mon-Fri 8:30-4:30
(205) 912-5333
IRS Taxpayer Assistance Centers are your source for personal tax help when you believe your tax issue cannot be handled online or by phone, and you want face-to-face assistance. If you need to resolve a tax problem, have questions about how the tax law applies to your individual tax return, or you're more comfortable talking with someone face-to-face, visit your local Taxpayer Assistance Center where you can spread out your records and talk with an IRS representative across the counter. No appointment is necessary - just walk in. If you prefer, you may call a local number to learn about available and alternate services, and to reschedule appointments with IRS personnel. If you have an ongoing, complex tax account problem or a special need, such as a disability, an appointment may be requested. All other issues will be handled without an appointment. Multilingual assistance is available in every office. Hours of operation are subject to change.
- **Low Income Taxpayer Clinic (LITCs)**
Lawson State Community College LITC
205-925-1039
If you are a low income taxpayer who cannot afford professional tax assistance during audits of your federal income tax return, you may qualify for help from Low Income Taxpayer Clinics. Low Income Taxpayer Clinic (LITCs) represent low income taxpayers before the Internal Revenue Service in audit, appeals, and collection issues, for free or for a nominal charge. Low Income Taxpayer Clinics receive partial funding from the IRS. However, the clinics and their volunteers are completely independent of and are not associated with the federal government. These clinics are operated by nonprofit organizations or academic institutions. English and Spanish available.



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Tax Assistance—Print Resources

J.K. Lasser's Your Income Tax 2009 (JK Lasser Tax Institute)
Adult Nonfiction 336.24 Lasse

J.K. Lasser's 1001 Deductions and Tax Breaks 2008 (JK Lasser Tax Institute)
Adult Nonfiction 336.24 JK

Easy Ways to Lower Your Taxes: Simple Strategies Every Taxpayer Should Know (by Stephen Fishman, 2008)
Adult Nonfiction 336.24 FishS

Lower Your Taxes: Big Time! (by Sandy Botkin, 2007)
Adult Nonfiction 345.730523 BotS

If a title is not available, reserve online at www.imaginevestavia.blogspot.com or ask librarian to place a hold for you.